

 Application Form – New Client Acquisition

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| Personal Information

|  |  |
| --- | --- |
| Name |  |
| Address |  |
| City |  |
| State |  |
| Pin Code |  |
| Phone  |

|  |  |
| --- | --- |
| Residence: | Mobile: |

 |
| Fax |  |
| Email |  |
| DOB |

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| --- | --- |
| Place of Birth |  |

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 |
| **Marriage Anniversary** |  |
| Pan |  |

 |
| Basic Info

|  |  |
| --- | --- |
| Annual Income |  |
| Occupation |  |
| Tax Status |  |
| DP ID |  |

 |
| Nominee

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| --- | --- |
| Nominee Name(1) |  |
| Nominee DOB |  |
| Nominee Relationship |  |
| PAN/ADHAR No. |  |

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| --- | --- |
| Nominee Name(2) |  |
| Nominee DOB |  |
| Nominee Relationship |  |
| PAN/ADHAR No. |  |

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| Bank Details

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| Bank Name(1) |  |
| Bank Branch |  |
| Account No |  |
| Account Type |  |
| IFSC Code |  |
| MICR Code |  |

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|  |  |
| --- | --- |
| Bank Name(2) |  |
| Bank Branch |  |
| Account No |  |
| Account Type |  |
| IFSC Code |  |
| MICR Code |  |

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|  |  |
| --- | --- |
| Bank Name(3) |  |
| Bank Branch |  |
| Account No |  |
| Account Type |  |
| IFSC Code |  |
| MICR Code |  |

 |
| Checklist

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| KYC Compliant

|  |  |  |
| --- | --- | --- |
|  | YES | NO |
| PAN Card |

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 |
| Photo |

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 |
| Address Proof |
| Passport |

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| Adhaar Card |

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| Voter ID |

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| Cancelled Cheque(Name Printed) |

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| Document Can be Submitted1. Physical:- At corporate office(Address mentioned below)

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| --- |
| Office 34, ‘A’ Wing Citius, 1st Floor,Space Olympia, Suitagarni Chowk, Garkheda, Aurangabad Maharashtra- 431001. |

1. Online:- Scan above document and mail to below mentioned email id.

|  |
| --- |
| customersupport@supremewealth.in  |

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